

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

DATE OF REPORT: APRIL 24, 1997
(Date of earliest event reported)

KIMBERLY-CLARK CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| DELAWARE | 1-225 | 39-0394230 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| P.O. BOX 619100, DALLAS, TEXAS | 75261-9100 |
| (Address of principal executive offices) | (Zip Code) |

(972) 281-1200
(Registrant's telephone number, including area code)

Item 5. Other Events

Attached hereto as Exhibit 99 is the Business Segment Analysis for Kimberly-Clark Corporation and its subsidiaries for the three months ended March 31, 1997.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KIMBERLY-CLARK CORPORATION

| | |
|----------------------|---|
| Date: April 24, 1997 | By: /s/ John W. Donehower ----- John W. Donehower Senior Vice President and Chief Financial Officer |
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EXHIBIT INDEX

(99) Business Segment Analysis for Kimberly-Clark Corporation and its subsidiaries for the three months ended March 31, 1997.

| | Three Months Ended March 31 | | |
|----------------------------|-----------------------------|-----------|--------|
| (Millions of Dollars) | 1997 | 1996 | Change |
| ----- | | | |
| NET SALES: | | | |
| Tissue-Based Products | \$1,765.0 | \$1,816.7 | -2.8% |
| Personal Care Products | 1,262.7 | 1,142.9 | 10.5% |
| Newsprint, Paper and Other | 224.5 | 258.0 | -13.0% |
| Intersegment Sales | (14.6) | (15.5) | N.M. |
| | ----- | ----- | |
| Consolidated | \$3,237.6 | \$3,202.1 | 1.1% |
| | ===== | ===== | |

| | Three Months Ended March 31 | | |
|----------------------------|-----------------------------|---------|--------|
| (Millions of Dollars) | 1997 | 1996 | Change |
| ----- | | | |
| OPERATING PROFIT: | | | |
| Tissue-Based Products | \$253.8 | \$269.4 | -5.8% |
| Personal Care Products | 250.8 | 181.5 | 38.2% |
| Newsprint, Paper and Other | 40.8 | 54.0 | -24.4% |
| Unallocated items - net | (1.1) | (11.6) | N.M. |
| | ----- | ----- | |
| Consolidated | \$544.3 | \$493.3 | 10.3% |
| | ===== | ===== | |

N.M. - Not meaningful

Unaudited