

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: February 18, 1994  
(Date of earliest event reported)

KIMBERLY-CLARK CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-225

39-0394230

(State or other jurisdiction  
of incorporation)

(Commission File  
Number)

(IRS Employer  
Identification No.)

P.O. Box 619100, Dallas, Texas  
(Address of principal executive offices)

75261-9100  
(Zip Code)

(214) 830-1200

(Registrant's telephone number, including area code)

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Item 5. Other Events

On February 18, 1994, Kimberly-Clark Corporation issued the press release attached hereto as Exhibit 99.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KIMBERLY-CLARK CORPORATION

Date: February 23, 1994

By:/s/ John W. Donehower  
John W. Donehower  
Senior Vice President and  
Chief Financial Officer

EXHIBIT INDEX

- (99) Press release issued by Kimberly-Clark Corporation on February 18, 1994.

Kimberly-Clark Corporation

Dallas, Texas 75261-9100  
Phone 214-830-1200

For Release:

For Further Information:

Tina S. Barry  
(214) 830-1484

#### Kimberly-Clark Announces \$100 Million Financing

DALLAS, February 18, 1994--Kimberly-Clark Corporation today announced the public offering of \$100 million of 6-7/8% Debentures due February 15, 2014. The debentures were priced at 99.643 percent of the principal amount to yield 6.91 percent. The public offering will be underwritten by Goldman, Sachs & Co. and Salomon Brothers Inc.

Proceeds from the sale of the debentures will be used principally to reduce short-term debt.

Kimberly-Clark is a manufacturer of household, personal care and health care products, as well as newsprint and business, correspondence and specialty papers.